

WILLS & PROBATE QUOTATION GUIDE

Prices correct at 1 November 2019

Wills

Tax advice	Hourly rate				
Mirror-image for a couple	£250 plus VAT (£300)				
For an individual	£150 plus VAT (£180)				
Simple Codicil (if appropriate)					
Mirror-image for a couple	£645 plus VAT (£774)				
For an individual	£495 plus VAT (£594)				
Discretionary trust Wills					
Mirror-image for a couple	£495 plus VAT (£594)				
For an individual	£395 plus VAT (£474)				
Life interest trust Wills					
Mirror-image for a couple	£395 plus VAT (£474)				
For an individual	£295 plus VAT (£354)				
Simple Wills					

These prices are a starting point only. For example, if a client has numerous legacies or the Will requires complicated drafting, this will be reflected in the price accordingly.

Lasting Powers of Attorney (LPAs)

Two types

Property & Financial Affairs

used to manage finances, access bank accounts, deal with property sales etc.

Health & Welfare

used for health and treatment issues ONLY once the donor has lost mental capacity.

One type of LPA	
For an individual (including registration) For a couple (including registration)	£500 plus VAT (£600) plus court fee of £82 £600 plus VAT (£720) plus 2 x court fee of £82 (£164)
Two types of LPAs	
For an individual (including registration)	£600 plus VAT (£720) plus 2 x court fee of £82 (£164)
For a couple (including registration)	£800 plus VAT (£960) plus 4 x court fee of £82 (£328)



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Probate and Estate Administration

Charged on a time spent basis at hourly rate of £250 plus VAT

Estimated fee range for basic estate
Estimate fee range for medium-sized estate
Estimated fee range for large estate

£1,500 - £5,000 plus VAT £7,500 - £12,000 plus VAT £15,000 - £25,000 plus VAT

Plus disbursements

Fixed fee can be agreed for grant only assistance - starting price £750 plus VAT. See website pricing information for more details.

Miscellaneous Matters

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When dealt with as part of another matter £50 plus VAT (£60)

Deed of Variation

Depending on terms Starting from £400 plus VAT (£480)

Trust Deeds

Deed of Retirement/Appointment of

Trustees £400 plus VAT (£480)
Deed of Appointment of funds £400 plus VAT (£480)

PI Trusts

for an individual £750 plus VAT (£900)